

Dr. James Jordan

Affiliated Consultant



Contact

james.jordan.affiliate@nera.com

Washington, DC: +1 202 466 9263

Dr. Jordan provides expertise in securities and derivatives markets, including valuation and risk management.

In litigation, his consulting and expert witness experience includes cases involving auction-rate securities, municipal bonds, hedge funds, mutual funds, securities and commodities dealers, customer-broker disputes, tax-related investments, mergers and acquisitions, variable annuities, workers' compensation insurance, and off-balance sheet entities. His work has required modeling, valuation, and risk assessment of equity and fixed-income securities, currencies, commodities, and complex instruments such as structured securities, over-the-counter derivatives and insurance contracts.

In advisory consulting, Dr. Jordan has directed projects in the management of commodity, currency, and interest rate risk for financial and non-financial corporations. He has also worked with insurance brokers and underwriters to develop innovative insurance solutions. In arbitration matters, he has appeared before the NYSE and FINRA. He has also coauthored expert reports in cases brought before the World Trade Organization. He has testified in both US and Canadian courts.

In government, Dr. Jordan served as Financial Economist and Special Assistant to a Commissioner at the US Commodity Futures Trading Commission. He later served as Consultant to the Commission for a study of the stock market crash of 1987 and for the development of regulations for commodity and currency-linked debt.

A former academic, he has held tenured faculty positions as a Finance Professor. His research has been published in journals such as *American Economic Review*, *Journal of Banking and Finance*, *Journal of Business*, *Journal of Finance*, *Journal of Fixed Income*, and *Journal of Futures Markets*. He has also contributed to professional books in his field. Dr. Jordan holds the Chartered Financial Analyst designation. He received his PhD from the University of North Carolina at Chapel Hill.

Education

PhD in business administration, University of North Carolina, Chapel Hill (concentration in finance)

MBA, Southern Illinois University, Edwardsville

BS in aerospace engineering, Mississippi State University

Publications

- *Term Structure Estimation from On-the-Run Treasuries*
- *Dynamic Asset Allocation for Stocks, Bonds, and Cash*
- *Mean-Variance Asset Allocation for Long Horizons*
- *The Evaluation of Credit Union Non-Maturity Deposits*
- *An Asset Allocation Puzzle: Comment*
- *How Well Do Constant-Maturity Treasuries Approximate the On-the-Run Term Structure*

Practice Areas

Intellectual Property

International Arbitration

Securities and Finance

Valuation

About NERA

NERA Economic Consulting (www.nera.com) is a global firm of experts dedicated to applying economic, finance, and quantitative principles to complex business and legal challenges. For over half a century, NERA's economists have been creating strategies, studies, reports, expert testimony, and policy recommendations for government authorities and the world's leading law firms and corporations. With its main office in New York City, NERA serves clients from more than 25 offices across North America, Europe, and Asia Pacific.